



Before you link your third-party brokerage accounts to our platform, please take a moment to read and understand the following information.

### **Third-Party Brokerage Accounts**

Ainvest Fintech Inc provides the option to link third-party brokerage accounts through a partnership with SnapTrade for a more comprehensive financial overview. This will be used with our analysis tool products and may be used with other products that involves personalizing your experience within our application. Furthermore, Ainvest will aggregate and consolidate the holdings of participating users who have integrated their brokerage accounts, presenting comprehensive information such as consolidated holdings, industries invested in, top holdings, types of equities, and more publicly. By choosing to link your accounts, you acknowledge that these accounts are not directly managed or controlled by Ainvest.

### **Security and Privacy**

While Ainvest employs advanced security measures to protect your data, linking third-party accounts involves sharing sensitive financial information. Please ensure that you are comfortable with the security protocols of both Ainvest your brokerage account provider, and [SnapTrade](#) before proceeding. Please review the [Ainvest Fintech Inc Privacy Policy](#) to learn more about what information may be shared.

### **Authorization and Consent**

By linking your third-party brokerage accounts, you grant Ainvest authorization to access and retrieve financial data from these accounts. This access is limited to read-only permissions, and Ainvest will not make any transactions on your behalf.

## **Accuracy of Information**

Ainvest relies on the accuracy of the information provided by the linked third-party brokerage accounts. It is your responsibility to ensure that the data retrieved accurately reflects your information. Ainvest is not liable for any inaccuracies in the information obtained from third-party sources.

## **Risk and Responsibility**

Investing in financial markets involves inherent risks. Ainvest does not provide investment advice, and information generated based on the data obtained from linked accounts are solely your responsibility. Past performance is not indicative of future results. Please do your own research when investing and don't rely on any information shown on Ainvest.

## **Data Storage and Retention**

Ainvest retains the linked account data securely, adhering to privacy and data protection standards. However, it is advisable to familiarize yourself with [Ainvest's Privacy Policy](#)

## **Technical Compatibility**

Ensure that your third-party brokerage accounts are compatible with Ainvest's linking system. Technical issues or changes in the third-party brokerage's API may impact the linking process. Ainvest cannot be held responsible for any issues such as network outages, system issues, data inaccuracy, incompatibility, connection issues and more.

## **Review and Updates**

Periodically review your linked accounts and update the authorization if necessary. Ainvest reserves the right to modify or discontinue third-party brokerage linking features without prior notice.

By proceeding to link your third-party brokerage accounts to Ainvest, you confirm that you have read, understood, and agreed to the terms outlined in this disclaimer. If you have any questions or concerns, please contact our support team before proceeding at [support@ainvest.com](mailto:support@ainvest.com)

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